

**IN THE NATIONAL COMPANY LAW TRIBUNAL,
MUMBAI BENCH - V
C.A / 671 (MB) / 2022
Connected with
C.A (CAA) / 224 (MB) / 2022**

In the matter of Companies Act, 2013

AND

In the matter of Section 234 read with Sections 230 to Section 232 and Section 66 of the Companies Act, 2013 and other applicable provisions the Companies Act, 2013 read with Companies (Compromises, Arrangements and Amalgamation) Rules, 2016

AND

In the matter of Scheme of Arrangement of Sterling and Wilson Middle East Electromechanical LLC ('SW ME' or 'the Transferor Company') with Sterling and Wilson Private Limited ('SWPL' or 'the Transferee Company' or "Applicant Company") and their respective shareholders ('the Scheme' or 'this Scheme')

STERLING AND WILSON MIDDLE EAST ELECTROMECHANICAL LLC

...the Transferor Company / Non-Applicant Company

STERLING AND WILSON PRIVATE LIMITED

...the Transferee Company / Applicant Company

NOTICE

Notice is hereby given that due to paucity of space at the Registered Office of the Transferor Company / Applicant Company, the ensuing National Company Law Tribunal – Mumbai Bench, Convened Meeting of Unsecured Creditors of Sterling and Wilson Private Limited scheduled to be held at the Registered Office on Thursday, the 16th of February, 2023, at 02:30 P.M. (14:30 HRS) vide Notice dated January 14, 2023, emailed and couriered to the Unsecured Creditors, will now be held within the same building at **City Banquet Hall No. 04, Ground Floor, Universal Majestic, P.L. Lokhande Marg, Chembur (West), Mumbai – 400 043**.

The Unsecured Creditors of the Transferor Company / Applicant Company be and are hereby informed to attend the ensuing National Company Law Tribunal, Mumbai Bench Convened Meeting of Unsecured Creditors of Sterling and Wilson Private Limited at the changed venue i.e. at **City Banquet Hall No. 04, Ground Floor, Universal Majestic, P.L. Lokhande Marg, Chembur (West), Mumbai – 400 043** on Thursday, the 16th of February, 2023, at 02:30 P.M. (14:30 HRS).

The inconvenience caused is regretted.

Sd/-

Parameshwar V Hegde

Chairman appointed by the Hon'ble NCLT, Mumbai Bench for the meeting of Unsecured Creditors

Place: Mumbai

Date: 13.02.2023